

CCH Access iQ

Welcome to CCH Access iQ 3.5

This bulletin provides important information about the 3.5 release of CCH Access iQ. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#).

New in this Release

iQ API Support

Use the CCH Access iQ tax events and affected clients lists with your third-party tools or integrate this valuable content and data into your existing workflows using the [CCH Access Open Integration Platform](#).

The iQ APIs require a license for CCH Access iQ and the Common Integration Kit. If you are new to Open Integration, please review [how to get started](#). The CCH Access iQ [API documentation](#) provides request and response information for each endpoint with examples of how to call the REST APIs through JavaScript.

Additional documentation is available that provides sample code and explains how the APIs work together to form a comprehensive workflow. These samples will be included when Open Integration kit v9.5 is available to install in November 2020.

Affected Client List Column Sorting

View affected clients in priority order by sorting the list by any column. To do this, click each column header to sort the list in ascending or descending order. Your view options are saved automatically, so you don't have to reorganize the list when you return.

Enhanced Security for Password-protected Returns

With the November 2020 Access release, the ability to prevent the display of sensitive data, password-protected returns will no longer be displayed in affected clients lists.

New iQ Events

Recently published iQ events include:

- Guidance on Estates and Nongrantor Trusts Allowable Deductions
- Regulations Address Downward Stock Attribution From A Foreign Person
- Foreign Person's Gain or Loss on the Sale of Partnership Interest
- Tax Relief After Involuntary Sale of Livestock
- 2021 Withholding Guidance on Retirement and Annuity Payments
- 100 Percent Bonus Depreciation Regulations Finalized
- Excise Tax on Investment Income for Certain Private Universities
- Final Regulations Define Qualifying Relative